Name of the Company: AGARWAL INDUSTRIAL CORPORATION LIMITED

Scrip Code, Name of the scrip, class of security:531921 Quarter ended:30/03/2013

| Partly paid-up shares:-         | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of partly paid-up shares |
|---------------------------------|------------------------------|--|--|
|                                 |                              |  |  |
| Held by promoter/promoter group |                              |  |  |
| Held by public                  | 0                            | 0  | 0  |
| Total - D                       | 0                            | 0  | 0  |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group      | 0                             | 0   | 0.00   |
| Held by public                       | 0                             | 0   | 0.00   |
| Total - E                            | 0                             | 0   | 0.00   |

| Warrants:-                      | No. of warrants | As a % of total no. | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------|--|
| Held by promoter/promoter group | 0               | 0                   | 0.00   |
| Held by public                  | 0               | 0                   | 0.00   |
| Total - F                       | 0               | 0                   | 0.00   |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

(Grand Total (A+B+C)+ D+E+F)

5512900

|   |                      |             |              |               | ng as a percentage<br>ber of shares | Shares Pledged or otherw encumbered |
|---|----------------------|-------------|--------------|---------------|-------------------------------------|-------------------------------------|
| CATEGORY OF SHARES HOLDER   | No Of Shares Holders | Total Share | Demat Shares | TOTAL % (A+B) | OF<br>(A+B+C)                       | No Of Shares As a                   |
| (A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP.  1. INDIAN (A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY. (B) CENTRAL GOVT./STATE GOVT. (C) BODIES CORPORATE (D) FINANCIAL INSTITUTION/BANKS (E) ANY OTHER (SPECIFY) | 27                   | 2960460     | 2960460      | 53.70         | 53.70                               | 0                                   |
| SUB-TOTAL (A) (1)   | 27                   | 2960460     | 2960460      | 53.70         | 53.70                               | 0                                   |
| 2. FOREIGN (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS. (B) BODIES CORPORATE (C) INSTITUTIONS (D) ANY OTHER (SPECIFY)   |                      |             |              |               |                                     |                                     |
| SUB-TOTAL (A) (2)   |                      |             |              |               |                                     |                                     |
| SUB-TOTAL $(A1) + (A2)$   | 27                   | 2960460     | 2960460      | 53.70         | 53.70                               |                                     |
| (B). PUBLIC SHARE HOLDING 1. INSTITUTIONS (A) MUTUAL FUNDS/UTI. (B) FINANCIAL   |                      |             |              |               |                                     |                                     |

(B) FINANCIAL

INSTITUTION/BANKS

- (C) CENTRAL GOVT./STATE
- GOVT.(S)
  - (D) VENTURE CAPITAL FUNDS
  - (E) INSURANCE COMPANIES
  - (F) FOREIGN INSTITUTIONAL

**INVESTORS** 

(G) FOREIGN VETNURE CAPITAL INVESTORS

|  |                      |             |              |               | ing as a percentage nber of shares | Shares Pledged o |      |
|--|----------------------|-------------|--------------|---------------|------------------------------------|------------------|------|
| CATEGORY OF SHARES HOLDER  | No Of Shares Holders | Total Share | Demat Shares | TOTAL % (A+B) | OF<br>(A+B+C)                      | No Of Shares     | As a |
| (H) ANY OTHER (SPECIFY)  |                      |             |              |               |                                    |                  |      |
| SUB-TOTAL (B) (1)  |                      |             |              |               |                                    |                  |      |
| 2. NON-INSTITUTIONS (A) BODIES CORPORATE (B) INDIVIDUALS -   | 83                   | 353822      | 353822       | 6.42          | 6.42                               |                  |      |
| i. INDIVIDUALS - i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH.                                | 1574                 | 1072623     | 976323       | 19.46         | 19.46                              |                  |      |
| ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH.   | 43                   | 1121299     | 1048699      | 20.34         | 20.34                              |                  |      |
| (C) ANY OTHER (NRI & OCB)<br>(D) ANY OTHER (CLEARING<br>MEMBER)  | 1<br>10              | 40<br>4656  | 40<br>4656   | 0.00<br>0.08  | 0.00<br>0.08                       |                  |      |
| SUB-TOTAL (B) (2)  | 1711                 | 2552440     | 2383540      | 46.30         | 46.30                              |                  |      |
| SUB-TOTAL $(B1) + (B2)$  | 1711                 | 2552440     | 2383540      | 46.30         | 46.30                              |                  |      |
| TOTAL $(A) + (B)$  | 1738                 | 5512900     | 5344000      | 100.00        | 100.00                             | 0                | 0.00 |
| (C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: 1. PROMOTER AND PROMOTER GROUP 2. PUBLIC |                      |             |              |               |                                    |                  |      |
| SUB-TOTAL (C)  | 0                    | 0           |              |               |                                    | 0.00             |      |
| GRAND TOTAL (A+B+C) :  | 1738                 | 5512900     | 5344000      | 100.00        | 100                                | 0                | 0.00 |

AGARWAL INDUSTRIAL CORPORATION LIMITED I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 30 March 2013

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|                  |                       | Total Shar | es Held |        | ledged or<br>encumber | otherwise<br>red         | Detail of V | Varrants | Detail of Cor<br>Securit  |         | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) |
|------------------|-----------------------|------------|---------|--------|-----------------------|--------------------------|-------------|----------|---------------------------|---------|---|
| FNO              | NAME                  | SHARES     | PERCENT | Number | As a %                | As a % of<br>Grand Total | WARRANT     | PERCENT  | CONVERTIBLE<br>SECURITIES | PERCENT | <i>'</i>  |
| 1201090003036747 | JAI PRAKASH AGARWAL   | 407600     | 7.39    | 0      |                       |                          | (           | 0.00     | 0                         | 0.00    | 7.39  |
| 1201210100428191 | RAM CHANDRA AGARWAL   | 370700     | 6.72    | 0      |                       |                          | (           | 0.00     | 0                         | 0.00    | 6.72  |
| 1201210100429653 | MAHENDRA AGARWAL      | 362600     | 6.58    | 0      |                       |                          | (           | 0.00     | 0                         | 0.00    | 6.58  |
| 1201210100428149 | KISHAN AGARWAL        | 348200     | 6.32    | 0      |                       |                          | (           | 0.00     | 0                         | 0.00    | 6.32  |
| 1201210100428134 | JUGAL KISHORE AGARWAL | 331500     | 6.01    | 0      |                       |                          | (           | 0.00     | 0                         | 0.00    | 6.01  |
| 1201210100428153 | LALIT AGARWAL         | 302000     | 5.48    | 0      |                       |                          | (           | 0.00     | 0                         | 0.00    | 5.48  |
| 1201210100427808 | USHA AGARWAL          | 83583      | 1.52    | 0      |                       |                          | (           | 0.00     | 0                         | 0.00    | 1.52  |
| 1201210100428343 | NILESH AGARWAL        | 71900      | 1.30    | 0      |                       |                          | (           | 0.00     | 0                         | 0.00    | 1.30  |
| 1201210100436105 | UMA AGARWAL           | 60100      | 1.09    | 0      |                       |                          | (           | 0.00     | 0                         | 0.00    | 1.09  |
| 1201210100427772 | REKHA AGARWAL         | 56827      | 1.03    | 0      |                       |                          | (           | 0.00     | 0                         | 0.00    | 1.03  |
| 1201210100427808 | USHA AGARWAL          | 55000      | 1.00    | 0      |                       |                          | (           | 0.00     | 0                         | 0.00    | 1.00  |
| 1201210100440255 | VIREL AGARWAL         | 51300      | 0.93    | 0      |                       |                          | (           | 0.00     | 0                         | 0.00    | 0.93  |
| 1201210100435821 | MUKUL AGARWAL         | 49400      | 0.90    | 0      |                       |                          | (           | 0.00     | 0                         | 0.00    | 0.90  |
| 1201210100435515 | YASH AGARWAL          | 48400      | 0.88    | 0      |                       |                          | (           | 0.00     | 0                         | 0.00    | 0.88  |
| 1201210100438837 | LAKSHYA AGARWAL       | 47900      | 0.87    | 0      |                       |                          | (           | 0.00     | 0                         | 0.00    | 0.87  |
| 1201210100428231 | SUSHILA AGARWAL       | 46600      | 0.85    | 0      |                       |                          | (           | 0.00     | 0                         | 0.00    | 0.85  |
|                  | REKHA AGARWAL         | 45000      | 0.82    | 0      |                       |                          | (           |          | 0                         | 0.00    | 0.82  |
|                  | SHAILESH AGARWAL      | 41800      | 0.76    | 0      |                       |                          | (           |          | 0                         | 0.00    | 0.76  |
|                  | NILESH AGARWAL        | 40000      | 0.73    | 0      |                       |                          | (           |          |                           | 0.00    | 0.73  |
|                  | SUSHILA AGARWAL       | 40000      | 0.73    | 0      |                       |                          | (           |          |                           | 0.00    | 0.73  |
|                  | PADMA AGARWAL         | 38400      | 0.70    | 0      |                       |                          | (           |          | 0                         | 0.00    | 0.70  |
|                  | SHAILESH AGARWAL      | 35000      | 0.63    | 0      |                       |                          | (           |          | 0                         | 0.00    | 0.63  |
|                  | SUDHA AGARWAL         | 12050      | 0.22    | 0      |                       |                          | (           |          |                           | 0.00    | 0.22  |
| 1201210100436105 |                       | 8000       | 0.15    | 0      |                       |                          | (           |          | 0                         | 0.00    | 0.15  |
|                  | AAYUSHI AGARWAL       | 2500       | 0.05    | 0      |                       |                          | (           |          |                           | 0.00    | 0.05  |
|                  | SANCHI AGARWAL        | 2500       | 0.05    | 0      |                       |                          | (           |          | 0                         | 0.00    | 0.05  |
|                  | VIPIN AGARWAL         | 1600       | 0.03    | 0      |                       |                          | (           |          | 0                         | 0.00    | 0.03  |
| TOTAL CA         | SES: 27 TOTAL SHARES: | 2960460    | 53.70   |        | 0.0                   | 0                        | (           | 0.00     | 0                         | 0.00    | 53.70   |

AGARWAL INDUSTRIAL CORPORATION LIMITED I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 30 March 2013

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| FNO | NAME                           |   |                | Total Sh        | ares Held PERCENT | Details of W | PERCENT C    | Convertible S CONVERTIBLE SECURITIES | Securities PERCENT | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |
|-----|--------------------------------|---|----------------|-----------------|-------------------|--------------|--------------|--------------------------------------|--------------------|--|
|     | 23 SANDEEP MA<br>52 RAJKAMAL S |   | TD             | 100000<br>66000 | 1.81<br>1.20      | 0<br>0       | 0.00<br>0.00 | 0<br>0                               | 0.00<br>0.00       | 1.81<br>1.20   |
| 7   | OTAL CASES :                   | 2 | TOTAL SHARES : | 166000          | 3.01              | 0            | 0.00         | 0                                    | 0.00               | 3.01   |

AGARWAL INDUSTRIAL CORPORATION LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 30 March 2013

GR ID FNO NAME Total Shares Held Details of Warrants Convertible Securities Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares SHARES PERCENT WARRANT PERCENT CONVERTIBLE PERCENT **SECURITIES** capital 0 ----N.A,----0 0 0 0 0 0 TOTAL CASES: 0.00 TOTAL SHARES: 0 0.00 0 0.00 0 0.00 0.00

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| FNO      | NAME                     | CATEGORY     | LOCKED SHARES | PERCENT |
|----------|--------------------------|--------------|---------------|---------|
| 30207923 |                          | Non-Promoter | 100000        | 1.81    |
| 01023552 |                          | Non-Promoter | 66000         | 1.20    |
| 00436105 | UMA AGARWAL              | Promoter     | 60100         | 1.09    |
| 00427808 | USHA AGARWAL             | Promoter     | 55000         | 1.00    |
| 00102711 | SURESH MAHESWARI         | Non-Promoter | 55000         | 1.00    |
| 28409555 | RAMDEEP SINGH THAKKAR    | Non-Promoter | 50542         | 0.92    |
| 11395606 | NEELAM JAIN              | Non-Promoter | 50000         | 0.91    |
| 00102614 | SURESH KUMAR HUF         | Non-Promoter | 45000         | 0.82    |
| 00427772 | REKHA AGARWAL            | Promoter     | 45000         | 0.82    |
| 00360255 | NEYAZ AHMED MUKHTAR KHAN | Non-Promoter | 45000         | 0.82    |
| 00428231 | SUSHILA AGARWAL          | Promoter     | 40000         | 0.73    |
| 00428343 | NILESH AGARWAL           | Promoter     | 40000         | 0.73    |
| 00142098 |                          | Non-Promoter | 40000         | 0.73    |
| 10601835 | SANMANT JAIN             | Non-Promoter | 40000         | 0.73    |
| 00102629 |                          | Non-Promoter | 37500         | 0.68    |
| 00436483 | SHAILESH AGARWAL         | Promoter     | 35000         | 0.63    |
| 00179610 | SUMAN BHATTAR            | Non-Promoter | 30000         | 0.54    |
| 00082167 | UTTAM CHNAD DERASARIA    | Non-Promoter | 30000         | 0.54    |
| 00072075 | HARIKISHAN S.VIRMANI     | Non-Promoter | 25000         | 0.45    |
| 00200593 |                          | Non-Promoter | 25000         | 0.45    |
| 00250087 |                          | Non-Promoter | 25000         | 0.45    |
| 00250239 |                          | Non-Promoter | 25000         | 0.45    |
| 00250243 |                          | Non-Promoter | 25000         | 0.45    |
| 00545231 |                          | Non-Promoter | 25000         | 0.45    |
| 00288577 |                          | Non-Promoter | 25000         | 0.45    |
| 11025451 |                          | Non-Promoter | 25000         | 0.45    |
| 05908741 | MODEL COMMERCIAL P.LTD.  | Non-Promoter | 25000         | 0.45    |
| 13137295 |                          | Non-Promoter | 25000         | 0.45    |
| 15760555 |                          | Non-Promoter | 25000         | 0.45    |
| 00086983 |                          | Non-Promoter | 21500         | 0.39    |
| 00086998 |                          | Non-Promoter | 21500         | 0.39    |
| 00101570 |                          | Non-Promoter | 21000         | 0.38    |
| 00728245 |                          | Non-Promoter | 20800         | 0.38    |
| 01023552 |                          | Non-Promoter | 17500         | 0.32    |
| 10010762 |                          | Non-Promoter | 16529         | 0.30    |
| 10013216 |                          | Non-Promoter | 16529         | 0.30    |
| 04415261 |                          | Non-Promoter | 12500         | 0.23    |
| 00414758 |                          | Non-Promoter | 12500         | 0.23    |
| 00414736 |                          | Non-Promoter | 12500         | 0.23    |
| 00044459 |                          | Non-Promoter | 12500         | 0.23    |
| 00127331 |                          | Non-Promoter | 12500         | 0.23    |
| 00016587 |                          | Non-Promoter | 10000         | 0.23    |
| 00010387 |                          | Non-Promoter | 10000         | 0.18    |
| 00031930 |                          | Non-Promoter | 10000         | 0.18    |
| 00032432 | KAJESH KHUTETA HUF       | Non-Fromoet  | 10000         | 0.10    |

| 55148072 VIBHA KHANDELWAL  | Non-Promoter   | 10000   | 0.18  |
|----------------------------|----------------|---------|-------|
| 00856421 DILIP KUMAR TOTLA | Non-Promoter   | 9100    | 0.17  |
| 00420530 NEETU TOTLA       | Non-Promoter   | 8700    | 0.16  |
| 00270898 SARYU PANDEY HUF  | Non-Promoter   | 8300    | 0.15  |
| 00806644 MANOJ KUMAR TOTLA | Non-Promoter   | 7000    | 0.13  |
| TOTAL CASES: 50            | TOTAL SHARES : | 1420100 | 25.76 |

| AGARWAL INDUSTRIAL CORPORATIO | N LIMITED II(A)-(STATEMENT SHOWING | G DEPOSITORY RECE    | Page 1 of 1                     |         |
|-------------------------------|------------------------------------|----------------------|---------------------------------|---------|
| TYPE OF<br>OUTSTANDING DR     | NO.OF OUTSTANDING<br>DR            |                      | IARES UNDELYING<br>TANDING DR'S | PERCENT |
|                               | N.A,                               |                      |                                 | 0       |
| AGARWAL INDUSTRIAL CORPORATI  | ON LIMITED II(B)-(STATEMENT DEPOSI | TORY RECEIPTS OF SHA | Page 1 of 1                     |         |
| NAME OF                       | TYPE OF (                          | OUTSTANDING          | NO.OF SHARES UNDELYING          | PERCENT |
| DR HOLDER                     |                                    | DR                   | OUTSTANDING DR'S                |         |
| N.A                           |                                    |                      |                                 | 0       |