

AGARWAL INDUSTRIAL CORPORATION LIMITED.

Regd: Office : Unit No. 201-202, Eastern Court
S.T. Road, Chembur, Mumbai 400 071.

Tel. No. 022-25291149/25291150/Fax : 022-25291147: Web site : www.aicld.in

UNAUDITED CONSOLIDATED FINANCIAL RESULTS
for the Quarter Ended June 30, 2014

CIN NO. L99999MH1995PLC084618

Part - I

₹ in Lacs

Sr.No.	Particulars	Quarter ended on	Quarter ended on	Quarter ended on	Year ended on
		30.06.2014 (Unaudited.)	31.03.2014 (Audited)	30.06.2013 (Unaudited.)	31.03.2014 (Audited.)
1	Income from Operations				
	a). Net Sales/ income from Operations	5,232.94	7,063.03	4,184.97	15,228.14
	b). Other Operating Income	863.57	899.83	634.65	2,961.00
	Total	6,096.51	7,962.86	4,819.62	18,189.14
2	Expenditure				
	a). Cost of materials Consumed	1232.52	1,811.73	979.71	4,404.31
	b). Purchases of Stock-in-trade	3328.58	4,809.35	2657.79	9,378.46
	c). (Increase)/ Decrease in Stock in Trade and Work in progress	73.72	(63.86)	(86.44)	13.52
	d). Employee's Cost	43.21	87.43	27.45	209.98
	e). Depreciation	102.06	69.50	99.80	421.25
	f). Other expenditure	918.54	919.75	840.05	2,843.82
	Total	5,698.62	7,633.90	4,518.36	17,271.34
3	Profit from operations before Other Income, Interest and Exceptional Items (1-2)	397.89	328.96	301.26	917.80
4	Other Income	2.25	34.64	7.75	62.04
5	Profit before Interest and Exceptional Items (3+4)	400.13	363.60	309.01	979.84
6	Interest	89.04	99.21	71.81	334.51
7	Profit after Interest but before Exceptional Items (5-6)	311.09	264.39	237.20	645.33
8	Exceptional Items				
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	311.09	264.39	237.20	645.33
10	Tax expense	76.22	38.21	47.44	
	Current Tax				128.50
	Mat Credit				27.42
	Deferred Tax				(20.27)
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	234.87	226.18	189.76	509.68
12	Extraordinary Item				
13	Net Profit(+)/ Loss(-) for the period (11-12)	234.87	226.18	189.76	509.68
14	Paid-up equity share capital (Face Value of Rs. 10/-each)	551.29	551.29	551.29	551.29
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				3,280.23
16	Earning Per Share (EPS) (not annualized)				
	a) Basic	4.26	4.10	3.44	9.25
	b) Diluted	4.26	4.10	3.44	9.25



For Agarwal Industrial Corporation Ltd.

[Signature]
Whole Time Director

Part-II		₹ in Lacs			
Sr.No.	Particulars	Quarter ended on 30.06.2014 (Unaudited.)	Quarter ended on 31.03.2014 (Audited.)	Quarter ended on 30.06.2013 (Unaudited.)	Year ended on 31.03.2014 (Audited.)
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding - No. of shares - Percentage of shareholding	2,572,355 46.66%	2,572,355 46.66%	2,552,440 46.30%	2,572,355 46.66%
2	Promoters and Promoter Group Shareholding ** a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	NIL NIL NIL 2,940,545 100% 53.34%	NIL NIL NIL 2,940,545 100% 53.34%	NIL NIL NIL 2,960,460 100% 53.70%	NIL NIL NIL 2,940,545 100% 53.34%

PARTICULARS		QUARTER ENDED 30TH JUNE 2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of Quarter	NIL
	Received during the Quarter	1
	Disposed off during the Quarter	1
	Remaining unresolved at the end of the Quarter	NIL

SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

		₹ in Lacs			
Sr. No.	Particulars	Quarter ended on 30.06.2014 (Unaudited.)	Quarter ended on 31.03.2014 (Audited)	Quarter ended on 30.06.2013 (Unaudited.)	Year ended on 31.03.2014 (Audited.)
1	Segment Revenue				
	a) Transportation	831.42	881.84	583.84	2,855.42
	b) Windmill	47.86	18.78	50.81	133.77
	c) Petrochemicals (Bituminous & Allied Products)	5,219.47	7,096.88	4,192.72	15,261.99
	Net Revenue From Operations	6,098.75	7,997.50	4,827.37	18,251.18
2	Segment Result Profit/(Loss) before tax & Interest from segment				
	a) Transportation	38.46	24.90	18.93	135.37
	b) Windmill	39.90	(58.23)	50.81	56.55
	c) Petrochemicals (Bituminous & Allied Products)	321.77	396.94	239.27	787.93
	Total	400.13	363.61	309.01	979.85
	Less: i) Interest	89.04	99.21	71.81	334.51
	Profit/(Loss) Before Tax	311.09	264.40	237.20	645.34
3	Capital Employed (Segment Assets-Segment Liabilities) Based on estimates in terms of available data				
	a) Transportation	1,806.72	1,785.52	2,193.17	1,785.52
	b) Windmill	525.20	533.15	155.33	533.15
	c) Petrochemicals (Bituminous & Allied Products)	2,247.22	1,667.81	573.19	1,667.61
	d) Others	441.50	363.50		363.50
	Total	5,020.63	4,349.78	2,921.69	4,349.78



For Agarwal Industrial Corporation Ltd.

[Signature]
Director

Notes:					
1	The Unaudited Standalone Financial Results and Segment Results for the quarter ended June 30, 2014 were reviewed by the Audit Committee and subsequently approved by the Boards of Directors of the Company at the Board Meeting held on 14th August, 2014. These results have been subjected to Limited Review by the Statutory Auditors of the Company.				
2	The Company is in the business of manufacturing and trading of Bitumen and Bituminous products, Transportation of Bitumins & LPG and the Power Generation through Wind Mills. Such Businesses are of seasonal nature and accordingly the revenues get varied from one period to another.				
3	Consequent to the enactment of Companies Act, 2013, the Company has reassessed the remaining useful life of fixed assets in accordance with the provisions of Schedule II of the said Act.				
4	The Figures of the last Quarter of Previous year are the balancing figures between the audited figures in respect of the full financial year and year to date figures upto the third quarter of respective financial year.				
5	The above results have been prepared in accordance with the Accounting Standard 21 on " Consolidated Financial Statement: issued by the Institute of Chartered Accountants of India.				
6	The Standalone Financial Results for the Quarter ended June 30, 2014 are summarised below and detailed financial report is also available on Companies Website www.aicld.in				
7	Previous Period/Year figures have been regrouped/rearranged/reworked/restated wherever necessary, to confirm to current period/ year classification				
Sr. No.	Particulars	Quarter ended			(Rs. In lacs)
		30.06.2014 (Unaudited.)	31.03.2014 (Audited.)	30.06.2013 (Unaudited.)	Year ended on 31.03.2014 (Audited.)
1	Total Income (Including other Income)	5,907.76	Refer Note 5		
	Profit Before Tax	301.46	7,816.41	4,683.61	17,704.37
	Profit After Tax	227.60	260.36	227.04	632.32
			219.30	181.63	496.59
For Agarwal Industrial Corporation Limited.					
Place: Mumbai Dated : 14.08.2014		Lalit Agarwal Whole Time Director Din No. 01335107			



For Agarwal Industrial Corporation Ltd.

Lalit Agarwal
Whole Time Director