

**AGARWAL INDUSTRIAL CORPORATION LIMITED.**

Regd: Office : Unit 4, B-Wing, Sita Estate, Ground Floor, Aziz Baug,  
Mahul Road, Chembur, Mumbai 400 074.

**UNAUDITED CONSOLIDATED FINANCIAL RESULTS**  
for the Quarter Ended 30th June ,2012

Part -I		(Rs. In Lacs)		
Sr.No.	Particulars	Quarter ended on	Quarter ended on	Year ended on
		30.06.2012 (Unaudited.)	30.06.2011 (Unaudited.)	31.03.2012 (Audited.)
1	Income from Operations			
	a). Net Sales/ income from Operations	4,501.84	929.05	5,627.03
	b). Other Operating Income	582.24	559.46	2,524.78
	Total	5,084.08	1,488.51	8,151.81
2	Expenditure			
	a). Cost of materials Consumed			
	b). Purchases of Stock-in-trade	3,702.43	853.86	4,959.17
	c). (Increase)/ Decrease in Stock in Trade and Work in progress	402.07	-	(669.33)
	d). Employee's Cost	38.05	36.74	142.19
	e). Depreciation	94.08	81.48	337.25
	f). Other expenditure	577.71	349.20	2,980.91
	Total	4,814.33	1,321.28	7,750.19
3	Profit from operations before Other Income, Interest and Exceptional Items (1-2)	269.75	167.23	401.62
4	Other Income	15.34	3.50	20.16
5	Profit before Interest and Exceptional Items (3+4)	285.09	170.73	421.78
6	Interest	49.07	26.13	134.30
7	Profit after Interest but before Exceptional Items (5-6)	236.01	144.60	287.48
8	Exceptional Items	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	236.01	144.60	287.48
10	Tax expense (Including Deferred Tax*)	47.22	28.93	64.22
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	188.79	115.67	223.26
12	Extraordinary Item	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	188.79	115.67	223.26
14	Paid-up equity share capital (Face Value of Rs. 10/-each)	409.28	409.28	409.28
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	777.33
16	Earning Per Share (EPS) (not annualized)			
	a) Basic	4.61	2.83	5.45
	b) Diluted	4.61	2.83	5.45

Part-II				
Sr.No.	Particulars	Quarter ended on	Quarter ended on	Year ended on
		30.06.2012 (Unaudited.)	30.06.2011 (Unaudited.)	31.03.2012 (Audited.)
A	<b>PARTICULARS OF SHAREHOLDING</b>			
1	Public Shareholding			
	- No. of shares	1,407,440	<b>1,364,940</b>	1,407,440
	- Percentage of shareholding	34.39%	<b>33.35%</b>	34.39%
2	Promoters and promoter group shareholding **			
	a) Pledged/Encumbered			
	- Number of shares	NIL	<b>NIL</b>	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	<b>NIL</b>	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	<b>NIL</b>	NIL
	b) Non-encumbered			
	- Number of shares	2,685,360	<b>2,727,860</b>	2,685,360
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	<b>100%</b>	100%
	- Percentage of shares (as a % Of the total share capital of the company)	65.61%	<b>66.65%</b>	65.61%

PARTICULARS		QUARTER ENDED 30TH ,JUNE 2012	
B	<b>INVESTOR COMPLAINTS</b>		
	Pending at the beginning of Quarter		NIL
	Received during the Quarter		NIL
	Disposed off during the Quarter		NIL
	Remaining unresolved at the end of the Quarter		NIL

SEGMENT WISE REVENUE RESULTS AND CAPITAL  
EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

(Rs. In Lacs)

Sr. No.	Particulars	Quarter ended on	Quarter ended on	Year ended on
		30.06.2012 (Unaudited.)	30.06.2011 (Unaudited.)	31.03.2012 (Audited.)
1	Segment Revenue			
	a) Transportation	522.83	498.45	2,394.87
	b) Windmill	62.61	64.40	136.84
	c) Petrochemicals (Bituminous & Allied Products)	4,513.98	929.16	5,640.26
	Net Revenue From Operations	5,099.42	1,492.01	8,171.97
2	Segment Result Profit/(Loss) before tax & Interest from segment			
	a) Transportation	25.11	73.95	83.64
	b) Windmill	46.44	49.66	77.71
	c) Petrochemicals (Bituminous & Allied Products)	213.53	47.12	260.43
	Total	285.09	170.73	421.78
	Less: i) Interest	49.07	26.13	134.30
	Profit/(Loss) Before Tax	236.01	144.60	287.48
3	Capital Employed (Segment Assets-Segment Liabilities) Based on estimates in terms of available data			
	a) Transportation	1,048.62	779.21	1,871.46
	b) Windmill	636.67	534.36	651.41
	c) Petrochemicals (Bituminous & Allied Products)	1,832.37	(18.39)	1,738.40
	Total	3,517.65	1,295.18	4,261.27

**NOTES :**

- 1 The above unaudited consolidated financial results of Agarwal Industrial Corporation Limited (the 'Company') and its subsidiary (Bituminex Cochin (P) Ltd) drawn in terms of Clause 41 of the Listing Agreement has been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th Aug, 2012 at Mumbai and subject to 'Limited Review' by the Statutory Auditors of the Company.
- 2 The Basic and Diluted Earnings per share (EPS) has been calculated for the current and previous periods in accordance with the Accounting Standard-20 issued by ICAI.
- 3 The Company opted to publish only Consolidated Financial results. The Standalone results of the company will be available on Company's website www.aicld.in.
- 4 Previous Period/Year figures have been regrouped/rearranged/reworked/restated wherever necessary.

For Agarwal Industrial Corporation Limited.

Place: Mumbai  
Dated : 13-08-2012

Jaiprakash Agarwal  
Managing Director