

AGARWAL INDUSTRIAL CORPORATION LIMITED.

Regd: Office : Unit 4, B-Wing, Sita Estate, Ground Floor, Azis Baug,
Mahul Road, Chembur, Mumbai 400 074.

UNAUDITED FINANCIAL RESULTS (STANDALONE)
for the Quarter Ended 30th September ,2012

Part I

` (In lacs)

Particulars	Quarter ended on	Quarter ended on	Quarter ended on	Half year ended on	Half year ended on	Year ended on
	30.06.2012 (Unaudited.)	30.09.2012 (Unaudited.)	30.09.2011 (Unaudited.)	30.09.2012 (Unaudited.)	30.09.2011 (Unaudited.)	31.03.2012 (Audited.)
1 Income from Operations						
a). Net Sales/ income from Operations	4,387.52	519.50	381.50	4907.02	1226.12	5,327.46
b). Other Operating Income	582.24	483.33	300.55	1,065.57	899.90	2,524.79
Total	4,969.76	1,002.83	682.05	5,972.59	2,126.02	7,852.25
2 Expenditure						
a). Cost of materials Consumed	-	86.08	239.12	3,682.86	926.40	5,641.68
b). Purchases of Stock-in-trade	3,596.78	-	-	-	-	-
c). Changes in inventories of finished goods, Work in progress and stock-in-trade	406.57	406.29	(7.38)	812.86	(14.08)	(787.73)
d). Employee's Cost	34.50	26.28	14.87	60.78	48.54	127.25
e). Depreciation	92.88	93.56	81.86	186.44	162.66	332.17
f). Other expenditure	574.89	280.79	271.47	855.69	732.36	2,207.85
Total	4,705.63	892.99	599.94	5,598.62	1,855.88	7,521.22
3 Profit from operations before Other Income, Interest and Exceptional Items (1-2)	264.13	109.83	82.11	373.96	270.14	331.04
4 Other Income	15.33	12.87	36.50	28.20	40.00	93.68
5 Profit before Interest and Exceptional Items (3+4)	279.46	122.70	118.61	402.16	310.14	424.70
6 Interest	46.49	49.62	25.88	96.12	49.54	127.69
7 Profit after Interest but before Exceptional Items (5-6)	232.96	73.08	92.73	306.04	260.60	297.01
8 Exceptional Items	-	-	-	-	-	-
9 Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	232.96	73.08	92.73	306.04	260.60	297.01
10 Tax expense	46.61	14.62	25.87	61.23	52.15	55.76
11 Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	186.35	58.46	66.86	244.81	208.45	241.24
12 Extraordinary Item	-	-	-	-	-	-
13 Net Profit(+)/ Loss(-) for the period (11-12)	186.35	58.46	66.86	244.81	208.45	241.24
14 Paid-up equity share capital (Face Value of Rs. 10/-each)	409.28	409.28	409.28	409.28	409.28	409.28
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	806.30
16 Earning Per Share (EPS) (not annualized)						
a) Basic	4.55	1.43	1.63	5.98	5.09	5.89
b) Diluted	4.55	1.43	1.63	5.98	5.09	5.89

Part II

	Particulars	Quarter ended on	Quarter ended on	Quarter ended on	Half year ended on	Half year ended on	Year ended on
		30.06.2012	30.09.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
		(Unaudited.)	(Unaudited.)	(Unaudited.)	(Unaudited.)	(Unaudited.)	(Audited.)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- No. of shares	1,407,440	1,407,440	1,364,940	1,407,440	1,364,940	1,407,440
	- Percentage of shareholding	34.39%	34.39%	33.35%	34.39%	33.35%	34.39%
2	Promoters and promoter group shareholding **						
	a) Pledged/Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered						
	- Number of shares	2,685,360	2,685,360	2,727,860	2,685,360	2,727,860	2,685,360
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	65.61%	65.61%	66.65%	65.61%	66.65%	65.61%

PARTICULARS		QUARTER ENDED 30TH, SEPTEMBER 2012					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of Quarter					NIL	
	Received during the Quarter					NIL	
	Disposed off during the Quarter					NIL	
	Remaining unresolved at the end of the Quarter					NIL	

SEGMENT WISE REVENUE RESULTS AND CAPITAL
EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

(In lacs)

Sr. No.	Particulars	Quarter ended on	Quarter ended on	Quarter ended on	Half year ended on	Half year ended on	Year ended on
		30.06.2012 (Uuaudited.)	30.09.2012 (Uuaudited.)	30.09.2011 (Uuaudited.)	30.09.2012 (Uuaudited.)	30.09.2011 (Uuaudited.)	31.03.2012 (Audited.)
1	Segment Revenue						
	a) Transportation	522.83	438.78	327.32	961.59	829.27	2,394.87
	b) Windmill	62.61	56.43	46.23	119.04	110.63	136.84
	c) Petrochemicals (Bituminous & Allied Products)	4,399.65	520.51	381.50	4,920.16	1,226.12	5,414.21
	Net Revenue From Operations	4,985.09	1,015.69	755.05	6,000.78	2,166.02	7,945.91
2	Segment Result Profit/(Loss) before tax & Interest from segment						
	a) Transportation	25.11	19.27	0.54	44.39	74.49	83.64
	b) Windmill	46.44	42.95	18.14	89.39	67.80	77.71
	c) Petrochemicals (Bituminous & Allied Products)	207.90	60.48	136.43	268.38	167.85	255.30
	Total	279.45	122.70	155.11	402.16	310.14	416.65
	Less: i) Interest	46.49	49.62	25.88	96.12	49.54	127.69
	Profit/(Loss) Before Tax	232.96	73.08	129.23	306.04	260.60	288.96
3	Capital Employed (Segment Assets-Segment Liabilities) Based on estimates in terms of available data						
	a) Transportation	1,048.62	(55.10)	8.27	993.52	703.04	1,871.46
	b) Windmill	636.67	(14.90)	64.43	621.77	598.79	651.41
	c) Petrochemicals (Bituminous & Allied Products)	1,773.76	(1,199.46)	12.60	574.30	123.32	1,680.07
	Total	3,459.05	(1,269.47)	85.30	2,189.58	1,425.15	4,202.94

For Agarwal Industrial Corporation Limited.

Place: Mumbai
Dated : 12-11-2012

Jaiprakash Agarwal
Managing Director

STATEMENT OF ASSETS & LIABILITIES

(In lacs)

Sr. No.	PARTICULARS	As at 30/09/2012 (Unaudited.)	As at 30/09/2011 (Unaudited.)	Year Ended 31/03/2012 (Audited.)
1	SHAREHOLDERS FUNDS			
	a) Share Capital	491.40	491.40	491.40
	b) Reserve & Surplus	1,051.11	773.50	806.30
2	NON CURRENT LIABILITIES			
	a).Long term Borrowings	1,511.67	1,458.70	1,758.79
	b).Deferred Tax Liability	130.13	133.78	130.13
	c).Long Term Provisions	13.52	-	7.33
3	CURRENT LIABILITIES			
	a).Short Term Borrowings	976.27	208.77	1,488.62
	b).Trade Payables	96.30	40.88	678.29
	c).Other Current Liabilities	34.98	93.05	56.36
	d).Short Term Provisions	64.33	106.13	141.89
	TOTAL	4,369.71	3,306.22	5,559.11
4	FIXED ASSETS			
	a).Tangible Assets	1,926.20	1,926.99	2,017.14
	b).Capital Work-in-Progress	32.47	5.31	5.31
5	NON CURRENT INVESTMENTS	232.55	226.36	232.55
6	LONG TERM LOANS & ADVANCES	263.99	62.53	135.96
7	CURRENT ASSETS			
	a) Inventories	265.08	178.85	847.36
	b) Sundry Debtors	1,421.06	717.91	1,269.60
	c) Cash and Bank Balances	102.79	42.48	896.33
	d). Short Term Loans & Advances	131.40	143.79	151.02
	e) Other current assets	4.15	2.00	3.84
	TOTAL	1,924.50	1,085.03	3,168.15
	TOTAL	4,369.71	3,306.22	5,559.11

For Agarwal Industrial Corporation Limited.

Place: Mumbai
Dated : 12-11-2012Jaiprakash Agarwal
Managing Director