

To,
The Board of Directors
Agarwal Industrial Corporation Limited
CIN: L99999MH1995PLC084618
Eastern Court, Unit No. 201-202,
Plot No-12 V. N. Purav Marg,
S.T. Road Chembur,
Mumbai (MH) 400071

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **Agarwal Industrial Corporation Limited (CIN: L99999MH1995PLC084618)** (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, **MUFG Intime India Private Limited** (Formerly known as **Link Intime India Private Limited**), for issuing this report pursuant to Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the Quarter ended **30th JUNE 2026**.

1.	For the quarter ended	30th JUNE 2026
2.	ISIN	INE204E01012
3.	Face Value	Rs. 10/-
4.	Name of the Company	Agarwal Industrial Corporation Limited CIN: L99999MH1995PLC084618
5.	Registered Office of the Company	Eastern Court, Unit No.201-202, Plot No. 12, V. N. Purav Marg, S.T. Road, Chembur, Mumbai (M.H.) 400071
6.	Correspondence Address	Same as Above
7.	Telephone & Fax Nos.	Tel. 022-25291149/25291150 Fax : 022-25291147
8.	Email Address	contact@aicltd.in
9.	Name of the Stock Exchange where the securities are listed.	The BSE Limited & National Stock Exchange of India Limited.



10.	Issued Capital	Number of Shares	% of total Issued Capital
		14957789	100%
11.	Listed Capital (Exchange-wise) as per Company record)	Number of Shares	Name of Stock Exchanges.
		14957789	BSE, NSE
12.	Held in dematerialized form in CDSL	Number of Shares	% of total Paid-up capital.
		10615545	70.97%
13.	Held in dematerialized form in NSDL	Number of Shares	% of total Paid-up capital.
		4340844	29.02%
14.	Physical	Number of Shares	% of total Paid-up capital.
		1400	0.01%
15.	Total No. of Shares (12+13+14)	Number of Shares	% of total Paid-up capital.
		14957789	100%
16.	Reasons for difference if any between (10&11), 10&15), (11&15)	Nil	

17. Certifying the details of change in the share capital during the quarter under consideration as per table given below: -

Particulars*	No. of shares	Applied/ N/Applied for Listing	Listed on Stock Exchange	Whether Intimate d to CDSL	Whether intimated to NSDL	In-pri. Appr. Pending for SE (Specify names)
NA	NA	NA	NA	NA	NA	NA

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction.



18.	Register of Members is updated (Yes/No). If not, updated upto which date	Yes
19.	Reference of previous quarter with regard to excess dematerialized shares, if any.	No
20.	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?	N.A.
21.	The total no. of requests, confirmed after 21 days and the total no. of requests pending beyond the 21 days with the reasons for the delay:	
	Particulars	No. of requests
	No. of shares	Reasons for delay
	Total No. of requests confirmed after 21 days.	NIL
	Pending for more than 21 days.	NIL
		N.A.
		N.A.

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	CS Yashee Agrawal (Company Secretary & Compliance Officer) Tel. 022-25291149/25291150 Fax : 022-25291147 Email: cs@aicltd.in
	Whether any change in Compliance Officer during the previous 2 quarters	No
23	Name, Address, Tel. & Fax No., Regd. No. of the Auditor	Ajit Jain & Co. Company Secretaries, M.No.:F3933; C.P.: 2876 'Prem Vila' 84, Kailash Park Colony, Near Geeta Bhawan, Indore (M.P.) 452001 Tel. 0731- 4064510
24	Appointment of the Common Agency for the share registry work.	MUFG Intime India Pvt. Ltd (FORMALLY LINK INTIME INDIA PRIVATE LIMITED) REG. NO. INR000004058 1 ST FLOOR, C-101, 247 PARK,



		LBS MARG, VIKHROLI WEST, MUMBAI CITY, MAHARASHTRA 400083 CONTACT DETAILS: E-MAIL: investor.helpdesk@in.mpms.mufg.com WEBSITE: www.in.mpms.mufg.com T: +91 (22) 49186000
25.	Any other details that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.)	

Date: 10/07/2026
Place: INDORE



For Ajit Jain & Co.
Company Secretaries

A.K. Jain

Ajit Jain
(Proprietor)

COP No.: 2876, FCS NO.:3933

UDIN - F003933H000799398

Peer Review Certificate No.:6478/2025

PCS Unique ID NO.: S1998MP023400