

AJIT JAIN

M.Com, L.L.B. (Hons.), FCS

**AJIT JAIN & CO.**

COMPANY SECRETARIES

(Off. & Res.) : 0731-2497031, 4064510

Mobile : 94250-53710, E-mail : ajitjain84@gmail.com

'PREM VILLA' 84, Kailash Park Colony,

Near Geeta Bhawan, INDORE-452 001

To,
The Board of Directors
Agarwal Industrial Corporation Limited
CIN: L46691MH1995PLC084618
Eastern Court, Unit No. 201-202,
Plot No-12 V. N. Purav Marg,
S.T. Road Chembur,
Mumbai (MH) 400071

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **Agarwal Industrial Corporation Limited (CIN: L46691MH1995PLC084618)** (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, **MUFG Intime India Private Limited** (Formerly known as **Link Intime India Private Limited**), for issuing this report pursuant to Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the Quarter ended **30th SEPTEMBER 2026**.

1.	For the quarter ended	30th SEPTEMBER 2026
2.	ISIN	INE204E01012
3.	Face Value	Rs. 10/-
4.	Name of the Company	Agarwal Industrial Corporation Limited CIN: L46691MH1995PLC084618
5.	Registered Office of the Company	Eastern Court, Unit No.201-202, Plot No. 12, V. N. Purav Marg, S.T. Road, Chembur, Mumbai (M.H.) 400071
6.	Correspondence Address	Same as Above
7.	Telephone & Fax Nos.	Tel. 022-25291149/25291150 Fax : 022-25291147
8.	Email Address	contact@aicltd.in
9.	Name of the Stock Exchange where the securities are listed.	The BSE Limited & National Stock Exchange of India Limited.



10.	Issued Capital	Number of Shares	% of total Issued Capital
		14957789	100%
11.	Listed Capital (Exchange-wise) as per Company record)	Number of Shares	Name of Stock Exchanges.
		14957789	BSE, NSE
12.	Held in dematerialized form in CDSL	Number of Shares	% of total Paid-up capital.
		10723479	71.69%
13.	Held in dematerialized form in NSDL	Number of Shares	% of total Paid-up capital.
		4232910	28.30%
14.	Physical	Number of Shares	% of total Paid-up capital.
		1400	0.01%
15.	Total No. of Shares (12+13+14)	Number of Shares	% of total Paid-up capital.
		14957789	100%
16.	Reasons for difference if any between (10&11), 10&15), (11&15)	Nil	

17. Certifying the details of change in the share capital during the quarter under consideration as per table given below: -

Particulars*	No. of shares	Applied/ N/Applied for Listing	Listed on Stock Exchange	Whether Intimated to CDSL	Whether intimated to NSDL	In-pri. Appr. Pending for SE (Specify names)
NA	NA	NA	NA	NA	NA	NA

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction.



18.	Register of Members is updated (Yes/No). If not, updated upto which date	Yes
19.	Reference of previous quarter with regard to excess dematerialized shares, if any.	No
20.	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?	N.A.
21.	The total no. of requests, confirmed after 21 days and the total no. of requests pending beyond the 21 days with the reasons for the delay:	
	Particulars	No. of requests
	No. of shares	Reasons for delay
	Total No. of requests confirmed after 21 days.	NIL
	Pending for more than 21 days.	NIL
		N.A.
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	CS Yashee Agrawal (Company Secretary & Compliance Officer) Tel. 022-25291149/25291150 Fax : 022-25291147 Email: cs@aicltd.in
	Whether any change in Compliance Officer during the previous 2 quarters	No
23.	Name, Address, Tel. & Fax No., Regd. No. of the Auditor	Ajit Jain & Co. Company Secretaries, M.No.:F3933; C.P.: 2876 'Prem Vila' 84, Kailash Park Colony, Near Geeta Bhawan, Indore (M.P.) 452001 Tel. 0731- 4064510
24.	Appointment of the Common Agency for the share registry work.	MUFG Intime India Pvt. Ltd (FORMALLY LINK INTIME INDIA PRIVATE LIMITED) REG. NO. INR000004058 1 ST FLOOR, C-101, 247 PARK, LBS MARG, VIKHROLI WEST, MUMBAI CITY, MAHARASHTRA



		400083 CONTACT DETAILS: E-MAIL: investor.helpdesk@in.mpms.mufg.com WEBSITE: www.in.mpms.mufg.com T: +91 (22) 49186000
25.	Any other details that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.)	<i>The Company has altered provisions of its Memorandum of association with respect to its objects at its Extra-ordinary General meeting held on 24th September, 2026, resulting in changed Corporate Identification Number of the Company from L99999MH1995PLC084618 to L46691MH1995PLC084618 with effective from the order issued by Registrar of companies dated 1st October, 2026</i>

Date: 07/10/2026
Place: INDORE

For Ajit Jain & Co.
Company Secretaries



A. K. Jain

Ajit Jain
(Proprietor)

COP No.: 2876, FCS NO.:3933
UDIN - F003933H001755265
Peer Review Certificate No.:6478/2025
PCS Unique ID NO.: S1998MP023400